

ASX ANNOUNCEMENT

28 APRIL 2020

Notice given under Section 708A(5) of the Corporations Act

This notice is given by Sunstone Metals Limited ('Sunstone') under section 708A(5)(e) of the Corporations Act in relation to an issue of 345,000,000 fully paid ordinary shares by Sunstone without disclosure to sophisticated and professional investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, Sunstone has complied with:

- i. the provisions of Chapter 2M of the Corporations Act as they apply to Sunstone; and
- ii. section 674 of the Corporations Act.

Sunstone confirms that, as at the date of this notice, there is no information that:

- i. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- ii. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (1) the assets and liabilities, financial position and performance, profits and losses and prospectus of Sunstone; and
 - (2) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information.

Yours faithfully



Gavin Leicht
Company Secretary
Sunstone Metals Limited

For further information, please visit www.sunstonemetals.com.au

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